



### **Investor Education Program**

**"Free Workshop for the Employees of your company on "Importance of Financial Planning" which will be conducted by Connoisseur Hub in collaboration with an Asset Management Company.**

This workshop will endeavor to ensure financial awareness among the participants so that they will be able to make informed decisions about saving and investing their hard earned money leading to financial independence. The objective of this workshop is solely financial awareness and no financial product will be promoted through this workshop.

### **Topic of the Workshop: Importance of Financial Planning (Personal Finance)**

Duration: 1 hour to 1.5 hours

#### **Workshop Content**

- 1) *Basics of Financial Planning.*
- 2) *Counteracting Inflation: The Hidden Tax.*
- 3) *Overview of Financial Products.*
- 4) *Financial Goals Based Investing.*
- 5) *Check on Emotional Quotient (EQ) while making investment decisions.*
- 6) *Retirement Planning.*
- 7) *Tax Planning.*

**Note: Program is only for Employees provided minimum attendance of 30-50 people each seminar.**

*Kindly let us know the feasibility of the same at your corporate and maximum no. of participants available from your end in one seminar. It's absolutely free as the same is conducted under SEBI as an Investor Education Program by an AMC.*

*Kindly help us the day and time for the same so that we can take an approval for the desired slot from the desired AMC at prior notice.*